

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
	ina Modern Dairy Holding	gs Ltd.	
Date Submitted 02	/ 8 / 2013		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> D	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th <u>10,000,000,000</u>	0.1	1,000,000,000.00
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

31/7 / 2013

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,818,535,733	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	4,818,535,733	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	schemes of the	issuei)		NT C 1 2	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	68,876,774
	<u> </u>					00,070,774
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
(17/11/2011)						
Ordinary shares	0	0	0	0	0	
Ordinary shares	U	U	U	U	U	25 250 000
<del></del>						35,250,000
(Note 1)						
3.						
(Note 1)	_					-
(Note 1)						

<del></del>						
(Note 1)		Total A. (Ordin	ary shares)	0		
		*	nce shares) Other class)			
Total funds raised during the mon	th from exercis	se of	other class)	IN/A		
options (State currency)		HK\$ 0				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / ,	/ )				
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/ )				
3.						
( / / )						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				

For Main Board and GEM listed issuers

				For Main Board	and GEWI liste	a issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	<del>-</del> 					_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares) <u>Nil</u>		_
			•	ence shares) <u>N/A</u> Other class) N/A		_
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					

3.						
		<u> </u>				
	Stock code (if listed)					
	Class of shares issuable (Note 1)		_			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Stock code (if listed) Class of shares					
	issuable ( <i>Note 1</i> ) Subscription price		-			
	EGM approval date (if applicable)		-			
	(dd/mm/yyyy)	( / / )		. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A		·
Δηνιο	other Agreements or Arrar	agaments to Issue Chara	s of the Issuer which	ara ta ba Listad, includ	ing Ontions (o	thor
than u	under Share Option Schen particulars including EGI	nes)  M approval date (dd/mn		No. of new shares of issuer issued during the month pursuant thereto	No. of new issuer whic issued pursu as at close of	shares of h may be ant thereto
	pplicable, and class of shar N/A	res issuable:				
- - -			( / / ) shares (Note 1)			
2						
<u>-</u>			( / / )			
_			shares (Note 1)			
3						
<u>-</u>			( / / ) shares ( <i>Note 1</i> )			
- - -		Total D.	(Ordinary shares) (Preference shares)	Nil N/A		
			(1 ICICICIICE SHAIES)	1 N / / \( \)		

(Other class)

N/A

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44 1111 ))))))				N/A
			Class of shares issuable (Note 1)				
2	On an affan	At State	Issue and allotment	( / /	)		
2.	Open offer	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(**************************************				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							17/11
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
						_	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A

		F	or Main E	30ard	and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 of 19940					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At State price : currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E. (C	Ordinary sl	harac	Nii	
			eference sl	hares	N/A	
			(Other			
			CA ( E)	(1	0	
10	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E)	: (1 (2	) NI/A	
To	otal increase / (decrease) in preference shares do	uring the month (i.e. Total	l of A to l		N/A	
To	otal increase / (decrease) in other classes of shar				N/A	
E)	): These figures should be the same as the relevant	t figures under II ahove ('	"Moveme	nte i	1 Issued Shar	ro
	apital").)	Jigares aimer 11 avove (	1v10veine	11	i issued Sildi	

Remarks (if any):	
N/A	
Submitted by: WONG Kai Hing	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.